

Due Diligence Panel's Assessment and Decision Sheet (Legacy) 22nd October 2024

Proposer	Panel's assessment, score and recommendations for mitigating action
Name of deceased	[REDACTED]
Assessment of proposal against 1-6 in process criteria	
1. Identity check section	No issues Score 10
2. Terms of legacy - Fit with PDNPA brand values section	No issues – the will stated to be used for the general purposes of the National Park. Score 10
3. Conflict of interest/impact on Authority's reputation section <ul style="list-style-type: none"> • Reputation • Planning/enforcement history • Promotional/campaign/political association • Links to Members/staff/volunteers 	No issues Score 10
Conclusions on whether appropriate to develop a relationship with interested party	Panel agreed they were happy for the Authority to accept the legacy donation of £ 44,479.97. The Panel felt the money should be used for something tangible that could possibly be used to publicise the value of legacy donations to the Authority providing there were no objections regarding publicity from the executors administering this legacy.

Scoring: Score out of 10

10 = no issues

1= prohibitive issues meaning cannot proceed whatever the value of other scores

5= satisfactory – some issues but not insurmountable

0= difficult to make judgement from information provided- more information needed